

McCloud

Pension Services
Employer Team

Project Start:	01/09/2023
Display Week:	1

TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END	
Workstream A - Bulk Data Cleanse							
Employer Contacts	Steph	G	100%	01/09/2023	8	31/10/23	
Identify 'In-Scope' records for each employer	Rach and Bec	G	100%	18/09/2023	3	05/10/23	
Draft email and spreadsheets to be used for data cleanse	Bec	G	100%	02/10/2023	1	05/10/23	
Provide training to Steph and Ken for data cleanse exercise	Bec	G	100%	05/10/2023	1	05/10/23	
Return 'In-Scope' Data to Employers for Confirmation	Steph and Ken	G	100%	05/10/2023	8	30/11/23	
Employers Return Confirmed Data	Employers	A	16%	05/10/2023	17	31/01/24	33/205
Workstream B - Individual Urgent Cases							
Confirm process for urgent calculations	All Managers	G	100%	05/10/2023	1	19/10/23	
Workstream C - Bulk data Rectification							
OCC data loaded to Altair records - Status 1 and Age 55+	Benefit Team Seniors	A	66%	16/10/2023		31/01/24	630/959 records
OCC data loaded to Altair records - Status 1 and Age below 55	Gil	A	1%	07/12/2023		31/01/24	12/882 records
OCC data loaded to Altair records - All other statuses		R				00/01/00	00/4135 records
Non-OCC - confirmed data uploaded to Altair	Steph and Ken	A	11%	01/11/2023		31/03/24	22/205 employers
Altair 23.4 release - Awaiting dates	Rach					00/01/00	
Altair 24.1 release - Awaiting dates	Rach					00/01/00	
Bulk calc - Create McCloud CARE tranche	Rach					00/01/00	
Bulk calc - Create McCloud Rectification Data View	Rach					00/01/00	
Bulk calc - Underpin	Rach					00/01/00	
Workstream D - Benefit Team Day-to-Day Administration							
Clear erroneous McCloud dataviews (30,000)	Rach	G	100%	07/10/2023	1	14/10/23	
Altair 23.4 release - Awaiting dates	Rach					00/01/00	
Altair 24.1 release - Awaiting dates						00/01/00	
Run bulk CARE tranche and McCloud dataview creation on status 4 records (3886)	Rach					00/01/00	
Resolve errors from bulk CARE tranche creation (154)						00/01/00	
Run bulk PROVISIONAL Underpin calculation on status 4 records	Rach					00/01/00	
Resolve errors from PROVISIONAL underpin creation						00/01/00	

Display Week:

1

TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Run bulk ACTUAL McCloud Rectification Dataview Creation on status 4 records	Rach					00/01/00
Resolve errors from ACTUAL bulk dataview creation						00/01/00
Club Transfers and IFAs for In-Scope members to suspend until further guidance from GAD	Vic and Xaviah					00/01/00
						00/01/00
Workstream E - Communications						
Satisfy Disclosure regs	Becky O	G	100%	01/11/2023	8	31/12/23
Amendments to Standard Letters	Becky O					00/01/00
Employer Comms - Collect age 65 Final Pay via i-Connect	Jules and Becky O					00/01/00
Attend Weekly McCloud drop-in sessions with Heywood	Bec and Rach	G	100%	04/10/2023		04/10/23
						00/01/00
						00/01/00
Employer Review						
Employer 00001						
Employer 00002						
Employer 00003						
Employer 00004						
Employer 00005						
Employer 00006						
Employer 00007						
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Display Week:

TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00023						
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Employer 00049	Steph	G	100%			
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Display Week:

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TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00060						
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Employer 00083						
Employer 00084	Steph	G	100%			
Employer 00085						
Employer 00086	Steph	G	100%			
Employer 00087						
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Display Week:

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TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00097						
Employer 00098						
Employer 00099						
Employer 00100						
Employer 00101						
Employer 00102						
Employer 00103						
Employer 00104						
Employer 00105						
Employer 00106						
Employer 00107	Ken	G	100%			
Employer 00108	Ken	G	100%			
Employer 00109						
Employer 00110						
Employer 00111	Ken	G	100%			
Employer 00112						
Employer 00113						
Employer 00114						
Employer 00115						
Employer 00116	Ken	G	100%			
Employer 00117						
Employer 00118						
Employer 00119						
Employer 00120						
Employer 00121						
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Employer 00132						
Employer 00133						

Display Week:

TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00134						
Employer 00135	Ken	G	100%			
Employer 00136						
Employer 00137						
Employer 00138						
Employer 00139						
Employer 00140						
Employer 00141						
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Employer 00144						
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Employer 00161						
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Employer 00165						
Employer 00166						
Employer 00167						
Employer 00168	Steph	G	100%			
Employer 00169						
Employer 00170						

Display Week:

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TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00171						
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Employer 00189	Steph	G	100%			
Employer 00190	Steph	G	100%			
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Display Week:

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TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00208						
Employer 00209						
Employer 00210						
Employer 00211						
Employer 00212						
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Employer 00218						
Employer 00219						
Employer 00220						
Employer 00221						
Employer 00222	Steph	G	100%			
Employer 00223						
Employer 00224	Steph	G	100%			
Employer 00225						
Employer 00226	Steph	G	100%			
Employer 00227						
Employer 00228						
Employer 00229						
Employer 00230	Steph	G	100%			
Employer 00231	Steph	G	100%			
Employer 00232						
Employer 00233						
Employer 00234						
Employer 00235	Steph	G	100%			
Employer 00236						
Employer 00237	Steph	G	100%			
Employer 00238						
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Employer 00244						

Display Week:

TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00245						
Employer 00246						
Employer 00247	Steph	G	100%			
Employer 00248						
Employer 00249						
Employer 00250						
Employer 00251						
Employer 00252						
Employer 00253						
Employer 00254	Ken	G	100%			
Employer 00255						
Employer 00256						
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Employer 00259						
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Employer 00280						
Employer 00281						

Display Week:

TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00282						
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Display Week:

TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00319						
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Employer 00321						
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Display Week:

TASK	ASSIGNED TO	RAG status	PROGRESS	START	DURATION (Weeks)	END
Employer 00356						
Employer 00357						
Employer 00358						
Employer 00359						
Employer 00360	Ken	G	100%			
Employer 00361						
Employer 00362	Ken	G	100%			
Employer 00363						
Employer 00364						
Employer 00365						
Employer 00366						
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